

Table 2.1 following shows national and California totals under both classifications and sub-sections for 1977 to 1979, together with estimates for 1980.

According to the Department of Commerce, the food production machinery industry (SIC 3551) registered gains in 1977 and 1978. Slight gains were also registered in dollar value for 1979 and 1980, but these gains did not cover the cost of inflation. During the same period, the non-food machinery industry (SIC 3569) continued to grow at a healthier rate although, in 1980, growth was restricted to 12.6%, a 4.1% drop over the previous year's 16.4% growth. The 1980 national preliminary figures for SICs 3551 and 3569 show \$6.12 billion total sales. Final California figures are not available for 1980, but in 1978, the State produced 17.4% of shipment totals under SIC 3551 and 10.5% of shipment totals under SIC 3569.

Preliminary 1981 figures show shipments for SIC 3551 at \$2.35 billion with a 3.5% growth in real terms. According to the Bureau of Industrial Economics, California was the national leader during 1981 for overall production under SIC 3551. During that year, the State produced 13.6% of the Nation's total and increased its lead over Ohio (12.6%), its nearest competitor by 4%. Illinois (11.5%), Wisconsin (10.0%), and Pennsylvania (5.1%) were in third, fourth, and fifth places respectively. Preliminary 1981 figures are not available for SIC 3569.

Sub-sections SICs 35514 and 35691--1980 preliminary estimates show total shipments for sub-sections SIC 35514 at \$792.7 million and subsection