4. Import Mechanism

Imports of wheat were removed from GOP control effective April 10, 1983. At the same date wheat prices were also freed. ENCI (state owned import agency) continues to handle wheat imports on behalf of the private millers. ENCI's purchases are based on international tenders that are called from time to time. Private importers are now authorized to import rice, but ECASA continues to be the main importer and distrubutor.

5. Grain Industry Infrastructure

The following firms represent the seven large mills in operation:

Molino Excelsior S.A. Mariscal Miller 450 - Callao Peru

Molinera Santa Rosa S.A. Loreto 475 - Callao Peru

Molitalia Av. Venezuela 2856 Lima, Peru Federico Cogorno Av. Venezuela 120 Lima, Peru

Cia. Molinera del Peru S.A. Av. Argentina 4695 Lima Peru

Nicolini Hermanos S.A. Av. Argentina 215 Lima, Peru

Molinera Inca S.A. Casilla 3117 Lima, Peru

Government Policies Affecting Grain and Agriculture

There are no new government policies affecting the grain and agriculture sector.

7. <u>Canadian Grain Marketing Prospects</u>

Peru will continue to import about 1 million tonnes of wheat per year and 45,000 tonnes of barley per year over the next decade.

Financing of grain sales would be a positive marketing initiative.

Marketing opportunities do exist for special crops.