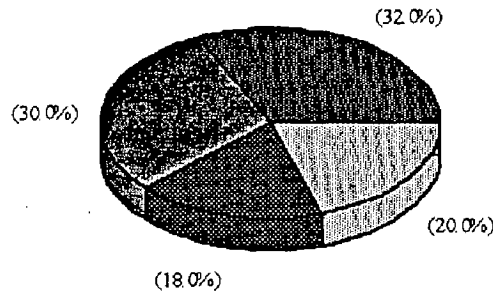


Table 3.1 : Size and Segmentation of the U.S. Environmental Market - 1991
 (+/- \$120 billion U.S.)



Solid Wastes
 Water and Wastewater
 Hazardous Wastes
 Air Pollution

With regard to the wastewater management market more particularly, Miller & Associates estimate it at \$31.4 billion in 1991, distributed as follows:

Capital expenditures	
Industry and public utilities	\$ 5.5
Municipalities	\$ 11.5
Operations and maintenance expenditures	
Industry	\$ 5.1
Municipalities	\$ 9.3

The EPA is forecasting that \$110.6 billion will be spent on wastewater treatment over the next 20 years.

The lawmakers' emphasis on reduction at source (prevention), as opposed to traditional "end-of-the-line" treatment, will oblige industry and municipalities to innovate technologically and find more flexible and creative financing methods.