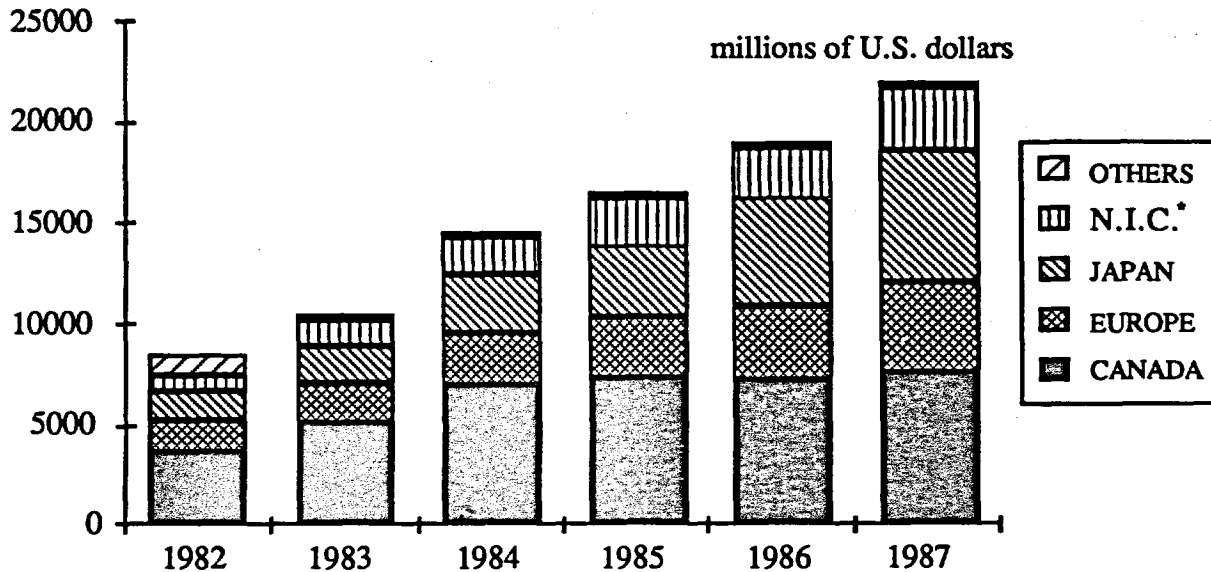


CHART 1

TOTAL U.S. IMPORTS OF SELECTED AUTO PARTS



* Selected Newly Industrialized Countries (Brazil, Mexico, South Korea, Taiwan)

Source: *U.S. General Imports and Imports for Consumption*, U.S. Department of Commerce.

Of the thirty-four product groups referred to above, the largest import market is for "Parts, nspf, for motor vehicles" (Schedule A 7880085). This category includes: tie rod ends, motor vehicle, nes*; steering parts, nes; idler arms, motor vehicle, nes; torsion bars, motor vehicle, nes; suspension parts, nes, motor vehicle, nes; and shock absorbers, motor vehicle, nes. Estimated U.S. imports for this product group in 1987 were \$7.5 billion (U.S.) of which Canada supplied \$3.3 billion (U.S.), Japan \$2.2 billion (U.S.), and Europe \$1.1 billion (U.S.).

The fastest growing import markets among the products examined appear to be "transmissions, motor vehicle (except bus) truck and passenger automobile" (Schedule A 7880048), "transmissions, truck and motor bus" (Schedule A 7880036) and "indicator panels, electrical, except light emitting diode (LED), and parts thereof, nspf" (Schedule A 7788320).

* Not elsewhere specified