

THE CANADIAN NATIONAL RAILWAYS SECURITIES TRUST

Securities transferred from the Government of Canada to the Securities Trust pursuant to the provisions of The Canadian National Railways Capital Revision Act, 1952

DESCRIPTION OF ISSUE	Amount	
	Sterling Currency	Dollar Currency
Canada Atlantic Rly. Co. 4% Consolidated First Mortgage Sterling Bonds, due Jan. 1, 1955.....	£1,245,300	
Canadian National Rly. Co. 4½% Twenty Year Guaranteed Bonds, due September 1, 1951.....		\$ 1,978,000.00
Canadian National Rly. Co. 4½% Twenty-five Year Guaranteed Bonds, due June 15, 1955.....		1,504,000.00
Canadian National Rly. Co. 4½% Twenty-five Year Guaranteed Bonds, due Feb. 1, 1956.....		2,632,000.00
Canadian National Rly. Co. 4½% Thirty Year Guaranteed Bonds, due July 1, 1957.....		864,000.00
Canadian National Rly. Co. 5% Forty Year Guaranteed Bonds, due July 1, 1969.....		3,317,000.00
Canadian National Rly. Co. 5% Forty Year Guaranteed Bonds, due Oct. 1, 1969.....		2,271,500.00
Canadian National Rly. Co. 5% Forty Year Guaranteed Bonds, due Feb. 1, 1970.....		662,000.00
Canadian National Rly. Co. 2% 1927 Guaranteed Debenture Stock.....	3,813,250	
Canadian Northern Alberta Rly. Co. 3½% First Mortgage Debenture Stock, due May 4, 1960.....	534,097	
Canadian Northern Ontario Rly. Co. 3½% First Mortgage Debenture Stock, due May 19, 1961.....	6,294,345	
Canadian Northern Ontario Rly. Co. 4% Perpetual Consolidated Debenture Stock.....	1,609,832	
Canadian Northern Pacific Rly. Co. 4% First Mortgage Guaranteed Debenture Stock, due April 2, 1950.....	3,208,545	
Canadian Northern Pacific Rly. Co. 4½% First Mortgage Terminal Debenture Stock, due April 2, 1950.....	1,533,131	
Canadian Northern Quebec Rly. Co. 4% Perpetual Guaranteed Debenture Stock.....	983,183	
Canadian Northern Rly. Co. 6½% Twenty-five Year S.F. Debenture Bonds, due July 1, 1946.....		145,000.00
Canadian Northern Rly. Co. 3% First Mortgage Debenture Stock, due July 10, 1953.....	1,684,362	
Canadian Northern Rly. Co. 3½% First Mortgage Debenture Stock, due July 20, 1958.....	359,869	
Canadian Northern Rly. Co. 3½% First Mortgage Debenture Stock, due July 20, 1958.....		508,666.00
Canadian Northern Rly. Co. 4% Perpetual Consolidated Debenture Stock	8,414,402	
Canadian Northern Western Rly. Co. 4½% First Mortgage Debenture Stock, due Oct. 22, 1943.....	187,937	
Canadian Northern Western Rly. Co. 4½% First Mortgage Debenture Bonds, due Oct. 22, 1943.....		6,000.00
Grand Trunk Pacific Rly. Co. 4% Mortgage Sterling Bonds, Series "A" (Prairie Section), due April 1, 1955.....	1,364,500	
Grand Trunk Pacific Rly. Co. 4% Mortgage Sterling Bonds, Series "B" (Mountain Section), due April 1, 1955.....	1,402,900	
Grand Trunk Pacific Rly. Co. 4% First Mortgage L. S. Branch Sterling Bonds, due April 1, 1955.....	1,107,200	
Grand Trunk Pacific Rly. Co. 3% First Mortgage Sterling Bonds, due Jan. 1, 1962.....	1,754,500	
Grand Trunk Pacific Rly. Co. 4% Sterling Bonds, due Jan. 1, 1962.....	90,900	
Grand Trunk Rly. Co. of Canada 5% Perpetual Borrowed Capital Debenture Stock.....	3,967,602	
Grand Trunk Rly. Co. of Canada 4% Perpetual Consolidated Debenture Stock.....	23,401,438	
Grand Trunk Rly. Co. of Canada 4% Perpetual Guaranteed Stock.....	12,500,000	
Grand Trunk Western Rly. Co. 4% First Mortgage Bonds, due July 1, 1950.....	649,500	
Grand Trunk Western Rly. Co. 4% First Mortgage Bonds, due July 1, 1950.....		1,293,500.00
Great Western Rly. Co. of Canada 5% Perpetual Borrowed Capital Debenture Stock and Bonds.....	2,548,750	
Northern Rly. Co. of Canada (G.T. Rly. Co. of Canada) 4% Perpetual Debenture Stock.....	302,573	
Northern Rly. Co. of Canada 6% Perpetual Third Preferential Bonds.....	14,400	
Quebec & Lake St. John Rly. Co. 4% First Mortgage Perpetual Debenture Stock.....	815,170	
St. John & Quebec Rly. Co. 4% First Mortgage Debenture Stock, due June 1, 1962.....	432,600	
Wellington, Grey & Bruce Rly. Co. 7% First Mortgage Bonds, due July 1, 1891—Extended.....	6,100	