

RPTC1

## TRADE AND INVESTMENT PROMOTION PLANNING SYSTEM

## 90/91 SECTOR/SUB-SECTOR HIGHLIGHTS

Mission: ANKARA

Market: TURKEY

Sector : DEFENCE PROGRAMS, PRODUCTS, SERV

Sub-Sector: ALL SUB-SECTORS

Market Data	2 Years Ago	1 Year Ago	Current Year (Estimated)	Next Year (Projected)
Market Size	2000.00 \$M	1500.00 \$M	1500.00 \$M	2500.00 \$M
Canadian Exports	0.43 \$M	6.50 \$M	15.00 \$M	150.00 \$M
Canadian Share of Market	0.02 %	0.43 %	1.00 %	65.00 %

Cumulative 3 year export potential for  
CDN products in this sector/subsector: 100+ \$M

## Major Competing Countries

## Market Share

UNITED STATES OF AMERICA	50.00 %
GERMANY WEST	20.00 %
UNITED KINGDOM	5.00 %
ITALY	5.00 %
NETHERLANDS	5.00 %
FRANCE	5.00 %

Current Status of Canadian  
exports in this sector/subsector: Small but expanding

## Products/services for which there are good market prospects:

1. Low level air defence system
2. F-5 aircraft overhaul services/supply of parts
3. Test facilities for J 79-85 engines
4. ASW/Coastal patrol aircraft
5. Mobile radar co-production
6. Turkish Armed Forces integrated communications sys
7. Supply of fast attack/mine hunter vessels
8. Shipboard electronics systems
9. Ordnance/guns/Howitzer modernization programme
10. Tracker overhaul programme
11. Multi-role helicopter co-production programme
12. Aircraft/helicopter simulators