

Export and Investment Promotion Planning System

88/89 Sector/Sub-Sector Highlights
Submitted by Posts by Region

Region: AFRICA

Mission: 349 LIBREVILLE

Market: 629 GABON

Sector: 015 CONSTRUCTION INDUSTRY

Subsector: 153 ARCHITECT, CONSTRUCT SERVICES

| Statistical Data On Sector/sub-sector | Next Year (Projected) | Current Year (Estimated) | 1 Year Ago | 2 Years Ago |
|---------------------------------------|-----------------------|--------------------------|------------|-------------|
| Mkt Size(import) \$ | 0.00M | \$ 0.00M | \$ 0.00M | \$ 0.00M |
| Canadian Exports \$ | 100.00M | \$ 0.00M | \$ 0.00M | \$ 0.00M |
| Canadian Share of Import Market | 0.00% | 0.00% | 0.00% | 0.00% |

Major Competing Countries

Market Share

| | |
|------------------|-------|
| i) 112 FRANCE | 000 % |
| ii) 237 ITALY | 000 % |
| iii) 038 BELGIUM | 000 % |

Cumulative 3 year export potential for CDN products in this Sector/Subsector: 100 \$M AND UP

Current status of Canadian exports: No Export results to date

Products/services for which there are good market prospects

| Current Total Imports In Canadian \$ |
|--------------------------------------|
| i) ETUDES \$ 10.00 M |
| ii) EQUIPEMENT \$ 70.00 M |
| iii) SERVICES \$ 20.00 M |

The Trade Office reports that the following factors influence Canadian export performance in this market for this sector (sub-sector).

- the degree of import duty protection of local industry tends to be low

In the Trade Office's opinion, Canadian export performance in this sector (sub-sector) in this market is lower than optimum mainly because of:

- other factor(s) described by the Trade Office as follows:

CRISE FINANCIERE QUI A ELIMINE TOUTE ACTIVITE DANS SECTEUR DE BATIMENT MAIS DE NOUVELLES POSSIBILITES DEVRAIENT VOIR LE JOUR PROCHAINEMENT.