PROSPECTUS

OF THE

Sherbrooke Slate Company,

(LIMITED.)

ORGANIZED DECEMBER 28th, 1865.

CAPITAL \$200,000 in 40,000 SHARES OF \$5,00 EACH.

For some time past the highly prosperous condition of the slate trade, both in Great Britain and the United States, has been so well known to the public, that in those countries slate quarry property has obtained such a position among the most favored description of investments, as to induce the promoters of the Sherbrooke Slate Company to place a first class slate property, which they have held as such for several years, under the management of a chartered Company; and with a view of giving the best possible information as to the property, its position, &c., the services of Charles Robb, Esq., of Montreal, Mining Engineer, were secured to examine the property, and whose report thereon is as follows:

REPORT OF MR. CHARLES ROBB, MINING ENGINEER.

MONTREAL, SEPT. 26, 1864.

Right Hon. Lord Aylmer,

Benj. Walton, Esq., and others:

MY LORD AND GENTLEMEN:

Having been honored with your instructions to visit and report upon the above property, I proceeded thither on the 29th ult., and made such an examination as its partially developed state would admit of. As