II. MALT AND MALTING BARLEY

1. Domestic Production of barley by type, 1983/84 estimate:

	- - thousands of tonnes - -				
	2-Row		6-Row		
	Winter	Spring	Winter	Spring	Total
All Barley	350	824	-	-	1,174
Suitable for malting	45	75	-	-	120

2. Imports, Calendar year 1983 estimated, previous year in brackets:

	thousands of tonnes		Principal supplier(s)
Malt	100	(100)	France
Malting barley	30	(30)	France

3. Additional Information

Change in malting capacity: Stationary, no change expected.

Malt Exports: None Exported.

Trend in beer consumption: The per capita beer consumption was estimated at 17.9 litres in 1981, and continues to grow steadily.

Market potential for Canadian malt and/or malting barley: NIL. The limited requirements of Italy are readily available from other EC countries.

III. OILSEEDS

1. Import Policy

Import tariffs:
- (i) Oilseeds: Exempt.
- (ii) Crude Oil: 5% for industrial purposes, 10% food oils.
- (iii) Oilseed meal: Soya. 7.4%, others exempt.
- (iv) Refined oil: 8% for industrial purposes, 15% food oils.

Non-tariff barriers: No particular non-tariff barriers.

Importation procedure and structure: Private importers, no government involvement.

2. Additional factors

Major food oil is olive oil, of which Italy is major producer. Thus, even though Italy is major oilseed importer and crusher, government will push for EC measures to increase price of seed oils so as to keep olive oil demand from falling.