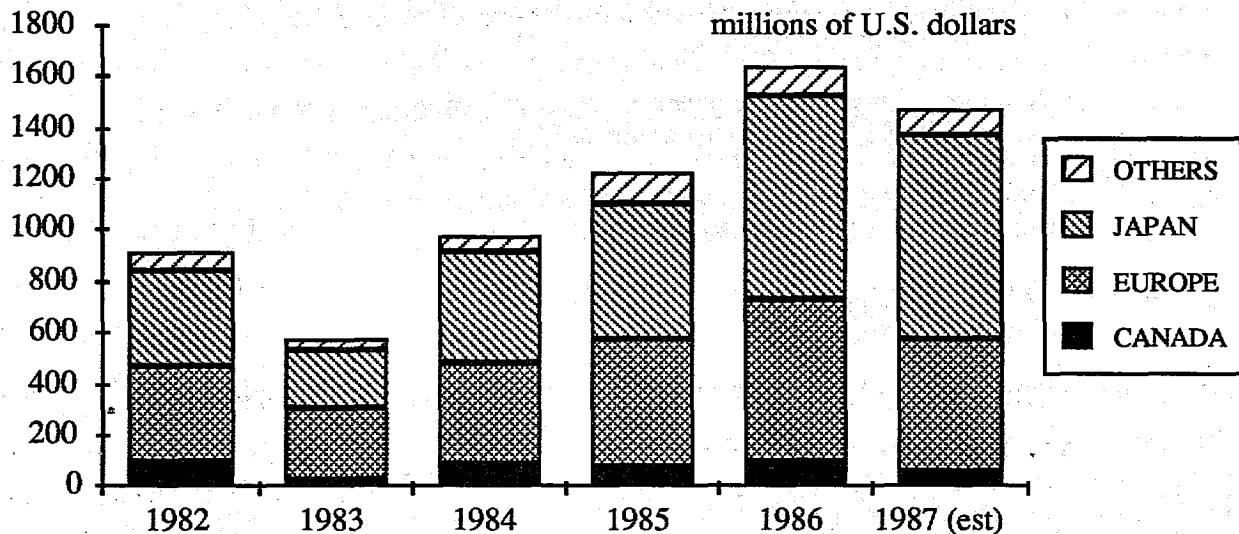


CHART 1
**TOTAL U.S. IMPORTS OF SELECTED METALWORKING MACHINERY
AND MACHINE TOOLS**



Source: *U.S. General Imports and Imports for Consumption*, U.S. Department of Commerce.

U.S. imports from Europe and Japan for new, numerically controlled, metalworking lathes (valued at least \$2,500 each); new machine tools for finishing metal (valued at least \$2,500 each); and new metalworking milling machines (valued at least \$2,500 each) have had minor fluctuations between 1982 to 1987. Two product categories, parts nsfp of metalworking machine tools; and punching and shearing machines, metal-forming machine tools (valued over \$2,500 each) have achieved an increase of 50% while the two others, metal-cutting machine tools, nsfp, (valued at over \$2,500 each) and new numerically controlled, grinding/polishing, metalworking machines (valued at least \$2,500 each), have almost doubled between 1982 and 1987.

The highest growth was achieved by metal-forming machine tools where imports into the United States have almost doubled since 1982 to reach an estimated value of \$303 million (U.S.) in 1987. But both import share and dollar value of imports of metal-forming tools from Europe and Japan have dropped substantially since 1986. The Canadian market share for metal-forming machine tools increased from 5% in 1982 to reach its peak of 9% in 1984 and 1985. Unfortunately, Canada's estimated market share has decreased to a low of 4% for 1987.