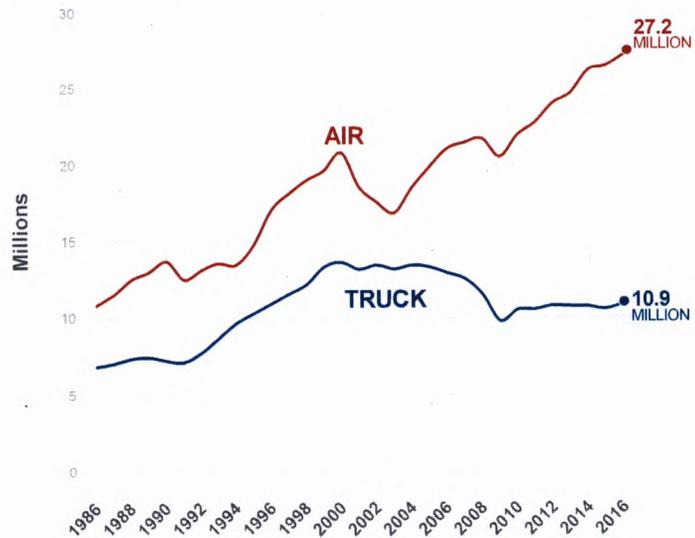


Canada has a streamlined trans-border transportation system...

- The North American market is served by a well-integrated transportation system, which is among the world's best.
- Automated permit ports, transponder-identification systems and joint processing centres are being tested and deployed for easy movement of goods.
- Bottom line: the border system is one of the world's most efficient.

Annual Trans-Border Crossings

Total Number of Trucks and Canada-U.S. Air Passengers (Two-Way Movements)

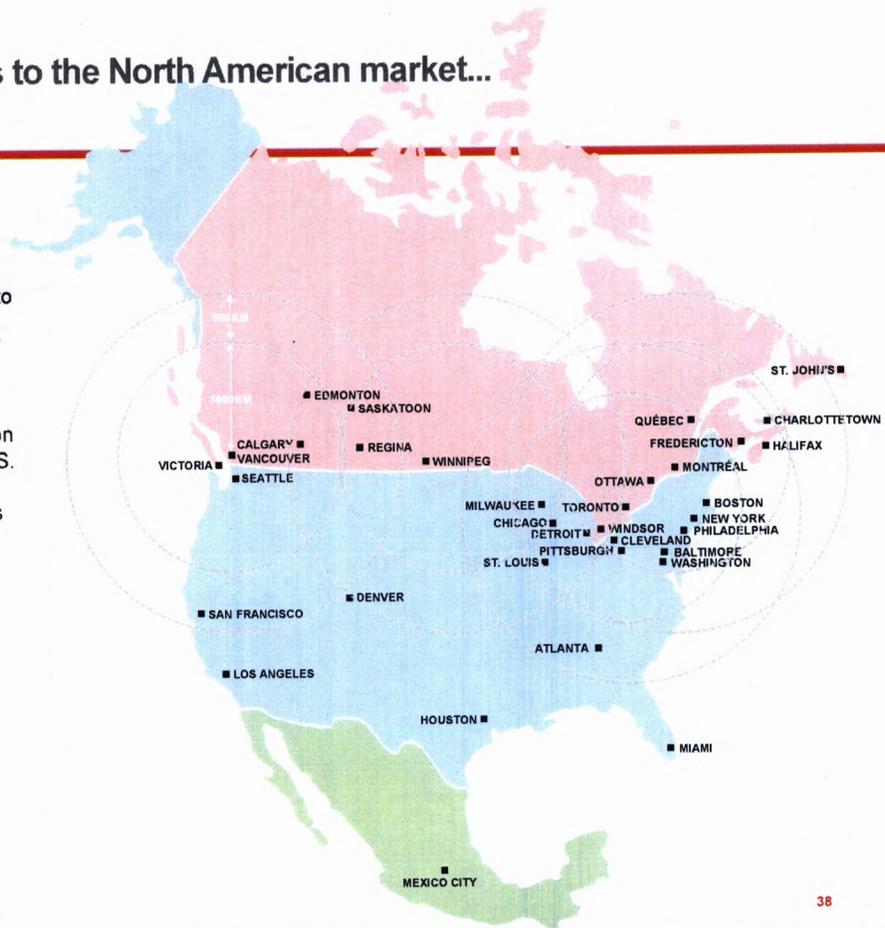


Source: Statistics Canada and Transport Canada, 2017

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...with direct access to the North American market...

- Canadian-based businesses have access to one market of over 486 million consumers with a combined GDP of over US\$22 trillion.*
- Many Canadian production hubs are very close to U.S. markets with 16 of Canada's 20 largest cities within a 1.5-hour drive of the U.S. border.



* Source: IMF World Economic Outlook, October 2018

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