



AUDITOR'S REPORT

To the Honourable Minister of Finance and
To the Honourable Chairman of the Board of
Directors of the Auditor General of Canada

I have examined the balance sheet of the Auditor General of
Canada and the statement of operations and expenses for the
year ended March 31, 1988 and the statement of operations and
expenses for the year ended March 31, 1987. My examination was made
in accordance with generally accepted auditing standards and
accordingly included such tests and other procedures as I
deemed necessary in the circumstances.

In my opinion, these financial statements present fairly the
financial position of the Auditor General of Canada and the results of
its operations and the changes in its financial position for the year
ended March 31, 1988 and the year ended March 31, 1987, and
are in accordance with generally accepted accounting principles
applied on a basis consistent with that of the preceding period.

G. Larry Meyer, F.C.A.
Deputy Auditor General
for the Auditor General of Canada

Ottawa, Canada
June 15, 1988