2. Imports, Calendar year 1985 estimated, previous year in brackets:

	thousands of tonnes		Principal supplier(s)
Malt	145.2	(132)	EC only
Malting barley	137	(112)	France

3. Additional Information

Annual per capita beer consumption: Per capita consumption has shown fairly wide fluctuations in recent years. It is speculated that the point of saturation has been reached and that the per capita consumption will remain stable at around 85 litres.

	- - litres - -
1981	89.5
1982	81.9
1983	87.5
1984	83.2
1985	84.4

Beer production capacity: Although information on the total beer production capacity is not available, beer brewers allegedly are quite flexible in quickly adjusting capacity according to demand.

Domestic malting capacity: Capacity has expanded quickly in the past years.

Malt exports:	1983	43,600
	1984	35,000
	1985	63,700

Market potential: Probably non-existent but spot sales of malting barley should not be ruled out.

III. OILSEEDS

1. Trade Policy

Import Tariffs:	Oilseeds -	none
	Crude Oil -	10%
	Oilseed meal -	none
	Refined oil -	15%

Import/export structure: All transactions are handled by the private trade.

Additional factors: The oilseed market is influenced by many factors including the EC policy for rapeseed and sunflower seed, subsidization policies in exporting countries (especially Argentina, Brazil, Malaysia), EC oilseed production, EC dairy intervention policy and fluctuations in the value of the US dollar.