4-4) Case Study for Major Diagnostic Producers

DAINABOT CO., LTD.

1. Company Outline

Mail Address: 3-8-21 Toranomon, Minato-ku, Tokyo 105

Phone: 03-437-9441 Fax: 03-437-9367 Telex: J26369

Established: August 1977 Representative: J. B. Johnston Capitalization: Yen 935 million

Employees: 780

Major Shareholders: Abbott Laboratories, Daiichi Seiyaku

Financial Results (Million Yen):

	<u>Nov. 87</u>	<u>Nov. 88</u>	<u>Nov. 89</u>
Sales	30,100	30,600	32,000
Profit	-	<u>.</u>	-

2. Sales of Diagnostic Division (Million Yen):

	Nov. 85	Nov. 86	Nov. 87	Nov. 88	Nov. 89
Diagnostic reagents	14,200	16,300	16,400	15,850	16,500
Test equipment	1,300	1,400	1,500	1,600	1,700
Others	2,100	2,200	2,300	2,400	2,450
Total	17,600	19,900	20,200	19,850	20,650

Note:

Sales of test equipment include automatic chemical analyzer, simple analyzer (VISION) and equipment for bacteria tests. Since TDX and IMAX are in most cases for rent, the sales of these systems are very small. Others include RIA (<u>in-vivo</u>).

3. Sales of Diagnostics by Area (Million Yen):

Test Area	Nov. 85	Nov. 86	Nov. 87	Nov. 88	Nov. 89
General Haematological Biochemical	1,500	- - 1,550	- - 1,600	- - 1,650	- 1,750
Immunoserological Microbiological Control	2,200 -	4,350 -	4,500 -	4,000	4,650 -
RIA	10,500	10,400	10,300	10,200	10,000
Total	14,200	16,300	16,400	15,850	16,500