

Announcement

We wish to call the attention of the investors to the following:—

The proceeds of the sale of the stock now being offered for subscription, less the preliminary expenses, and commission for selling, shall be devoted to development purposes.

None of the Directors shall be paid any salaries or remuneration of any kind for services.

No promotion stock is being paid by the Company.

No cash is being paid by the Company for its lease holdings.

The Directors realizing that oil drilling is more or less speculation, will do the best to conserve the interests of the shareholders. Wells will only be drilled upon the Company's holdings after an exhaustive examination has been made by experts.

The fact of the Company's holdings being over a wide area, and in most cases close to wells now being drilled, makes the leases of more than ordinary value. No matter where oil is found, the demand for our stock should quickly increase.

The Board of Trade, Aldermen and Commissioners of the City of Calgary have stamped their approval upon the oil fields of Alberta.

The Company's holdings at present comprise an area of 2910 acres, and the vendors have contracted to assign additional leases for 960 acres, when same are received from the Government at Ottawa.