

	1988	1988 %	1991	1991 %
PAPERBOARD	270.4	10.4	289.3	10.0
Uncoated duplex	17.6		19.5	
Coated duplex	193.6		254.3	
Grey	21.6		14.5	
For edible fluids	37.6		1.1	
SANITARY & TISSUE	359.5	13.9	388.0	13.4
SPECIAL	47.8	1.8	34.9	1.2
Glassine	7.0		6.4	
China	1.7		1.1	
Other	24.5		20.3	
Silicone base	3.3		1.9	
Impregnating kraft	1.6		1.0	
Gumming base	4.5		0	
Cigarette paper	3.4		4.1	
One time only	1.8		0	
TOTAL	2,593.6	100.0	2895.9	100.0

Source: Memoria Estadística 1992 - CNICP

Total local production of paper has been increasing steadily since 1982 at an average annual growth rate of 4.3%, from almost two million tons in 1982 to 2.9 million tons in 1991. As can be seen above, Mexico's paper production is concentrated in packaging papers and paperboard, which have accounted for over 52% of total production in the past decade. Within this group, and of all production groups, the largest category is liner boxes, which accounts for 21% of total production. It is followed by corrugated paper and sacks, within wrapping and packaging papers, and coated duplex paperboard within packaging paperboards. The second largest group is writing and printing paper, dominated by bond paper and newsprint. Sanitary and tissue paper are the third largest product group, while special papers close the list.

In 1991, sixteen states accounted for the local production of paper, the most active of which were Mexico (27.3%), Querétaro (11.3%), Nuevo León (10.3%), Veracruz (10.1%), Jalisco (7.1%), Mexico City (6.9%), San Luis Potosí (5.4%), Oaxaca (5.3%), Durango (4.1%), Chihuahua (3.6%) and Michoacán (3.2%). Writing and printing paper comes mostly from Veracruz (20.6%), Oaxaca (17.3%), San Luis Potosí (15.9%) and Mexico (14.1%); packaging paper and cardboard from Mexico (33.6%), Nuevo León (16%) and Jalisco (13%); sanitary and tissue paper from Mexico (30.8%), Querétaro (26.5%) and Veracruz (20.8%); and special papers from Mexico (36.6%), Nuevo León (32.3%) and Mexico City (21.3%) (see Map).

The local paper industry relies predominantly on local machinery and equipment, as is the case with pulp, but imports have played a more significant role in this industry. The following table lists imports of paper and paper product manufacturing machinery, equipment and parts.