

# Points

**to be considered  
in this  
Enterprise**

The incorporation is under the laws of the Province of Ontario.

Shares sold at a discount are non-assessable and free from personal liability.

The Directors are responsible and representative persons—all, except the two representing the present owners, coming in under the basis set out in this Prospectus.

The Company's shares will be listed on the Toronto Stock Exchange.

The basis of capitalization is fair and equitable.

The shares of the present owners cannot be sold in competition or under the price at which these shares are offered to the public.

**ÆMILIUS JARVIS & CO.,**  
**Toronto.**