DEPARTMENT OF EXTERNAL AFFAIRS

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Export and Investment Promotion Planning System

88/89 Sector/Sub-Sector Highlights Submitted by Posts by Region

Region: MIDDLE EAST

Mission: 342 TEL AVIV

Market: 232 ISRAEL

Sector: 001 AGRI & FOOD PRODUCTS & SERVICE

Subsector: 016 AGRICULTURE MACH, EQUIP, TOOLS

Statistical Data On Sector/sub-sector	Next Year (Projected)		ent Year stimated)	1	Year Ago	2 \	/ears Ago
Mkt Size(import) 9 Canadian Exports 9 Canadian Share of Import Market		\$ \$	74. 00M 0. 30M 0. 40%	\$ \$	58. 00M 0. 20M 0. 30%	\$ \$	0. 00M 0. 00M 0. 00%

Major Competing Countries

Market Share

i) 609 EUROPEAN COMMON MARKET C

060 %

ii) 577 UNITED STATES OF AMERICA

040 %

Cumulative 3 year export potential for CDN products 0-1 \$M in this Sector/Subsector:

Current status of Canadian exports: Mature with little growth

Products/services for which there are	Current Total Imports
good market prospects	In Canadian \$
i) FARM IMPLEMENTS	\$ Q.20 M
ii) FARM STORAGE EQUIPMENT	\$ 0.00 M

The Trade Office reports that the following factors influence Canadian export performance in this market for this sector (sub-sector).

In the Trade Office's opinion, Canadian export performance in this sector (sub-sector) in this market is lower than optimum mainly because of:

- a lack of interest in the market on the part of Canadian exporters

- high tariffs

Some Canadian exporters to this market in this sector(sub-sector) have enjoyed success previously as a result of a variety of factors which the trade office reports to include:

- strong sectoral capability in Canada