DEPARTMENT OF STATE

WASHINGTON

January 25, 1991

Excellency:

I have the honor to refer to your Note No. 001
of January 17, 1991, with the attached Memorandum of
Agreement of June 13, 1990 regarding the Agreement of
March 9, 1959 between the United States of America and
Canada governing tolls on the St. Lawrence Seaway as
amended.

I have the further honor to inform your Excellency that the proposal to further amend the Agreement of March 9, 1959 to provide for incentive tolls for the period from July 1, 1990 to September 30, 1990 is acceptable to the Government of the United States of America and that your Excellency's Note together with this Note in reply shall constitute an Agreement between our two Governments which shall enter into force on the date of this note.

Accept Excellency, the assurances of my highest consideration.

For the Secretary of State:

Robert Pins

His Excellency

Derek H. Burney,

Ambassador of Canada