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5. This agreement and the Principal Agreement shall be read and construed This agreement and the Principal Agreement not inconsistent of agreement and all provisions of the Principal Agreement under the Principal this agreement shall apply in respect of amounts lent under the Principal greement and this agreement.

IN WITNESS WHEREOF the parties hereto have caused these presents be signed on the day and year first above mentioned.

Witness: W. K. CHOW.

D. C. ABBOTT. Minister of Finance of Canada.

R. B. BRYCE. TIEN PAO-SHENG, For the Government of China.

