

PROSPECTUS

(This Prospectus has been filed with the Registrar
of Joint Stock Companies)

Fidelity Oil and Gas Company, Limited

(Non-Personal Liability)

(Incorporated under "The Companies Ordinance"
and amendments thereto)

CAPITAL

The Capital of the Company is One Million Dollars,
divided into 1,000,000 shares of One Dollar each

DIRECTORS

H. A. Simpson, Calgary, Alberta	- - -	Broker
Frank Cashman, Calgary, Alberta	- - -	Merchant
G. M. Hodges, Calgary, Alberta	- - -	Merchant
P. L. Richardson, Calgary, Alberta	- - -	Merchant
J. J. MacDonald, Calgary, Alberta	- - -	Barrister
W. R. Richardson, Calgary, Alberta	- - -	Merchant
Richard Bate, Calgary, Alberta	- - -	Solicitor

SOLICITORS

The Solicitor of the Company is:—
J. J. MacDONALD
303-304 Beveridge Building
Calgary, Alberta

HEAD OFFICE

The Head Office of the Company is situated at
102 Ninth Avenue West, Calgary, Alberta