

CONTENTS

LIST OF ACRONYMS AND ABBREVIATIONS	8
EXECUTIVE SUMMARY	9
1. THE CANADIAN FOREST PRODUCTS INDUSTRY	12
1.1 Overview	12
1.2 The Lumber Sector	12
1.3 Market Pulp Sector	12
1.4 Newsprint and Printing Paper Sector	13
1.5 Structural Wood Panel Sector	13
2. CANADIAN TRADE AND INVESTMENT WITH THE EC	15
2.1 Overview	15
2.2 Canadian Market Pulp Exports to the EC	15
2.3 Canadian Newsprint and Other Paper Exports to the EC	16
2.4 Canadian Lumber and Wood Product Exports to the EC	16
2.5 Canadian Exports of Softwood Plywood to the EC	17
2.6 Comparison with Nordic Competitors	17
3. THE EC FOREST PRODUCTS SECTORS	19
3.1 EC Forestry Sector	19
3.2 Timber Industries in the EC	19
3.3 Pulp, Paper and Board Manufacturing in the EC	20
a) Paper and Board Sector	20
b) Market Pulp Sector	21