RPTC1

## TRADE AND INVESTMENT PROMOTION PLANNING SYSTEM

89/90 SECTOR/SUB-SECTOR HIGHLIGHTS

Mission: ALGIERS

market: ALGERIA

Sector: EDUCATION, MEDICAL, HEALTH PROD

Sub-Sector: EDUCATIONAL SERVICES, EQUIPMENT

Market Data	2 Years Ago	l Year Ago	Current Year (Estimated)	Next Year (Projected)	
Market Size	0.00 3M	0.00 3M	200.00 3M	200.00 \$M	
Canadian Exports	0.00 SM	0.00 \$M	10.00 SM	20.00 SM	
Canadian Share of Market	0.00 %	0.00 %	5.00 %	10.00 %	

Cumulative 3 year export potential for CDN products in this sector/subsector: 30-60 \$M

Major Competing Countries

Market Share

FRANCE				60.00	%
BELGIUM				20.00	%
EURUPEAN	COMMON	MARKET	C	15.00	%

Current Status of Canadian exports in this sector/subsector: Small but expanding

Products/services for which there are good market prospects:

- 1. EQUIPEMENTS DE LABORATOIRE
- 2. EQUIPEMENTS D'APPRENTISSAGE
- 3. SERVICES/FORMATION

Factors contributing to current successful Canadian exports:

- Import restrictions are not a significant impediment in this sector
- Aggressive marketing
- PEMD support
- Provincial export promotion
- Competitive pricing
- Canada is one of few sources of supply
- Competitive Canadian financing

Factors for Canadian exports not reaching market potential:

- Non-competitive pricing
- Market prospects have not been adequately explored
- LA CONNAISSANCE ET L'USAGE DU
- FRANCAIS SUNT ESSENTIELS.