Aug 21

MARKET STUDY ON THE MEXICAN

MARKET AND DISTRIBUTION SYSTEM FOR FISH

AND FISH PRODUCTS Sectares of inland unders. Within the almost three sillion square

Defore that, a relative lack of resources, as well as an insufficient "fishing a coreness" had limited the development of

been viewed as pillers of Maxico's economic development, while

wasn't until the 1970's, that fishing was viewed differently and

it has been contemponed that 3.67 million can be exploited

The back of the sector and activity PAGE

1. BACKGROUND 2 or inputs, how the bother to an industrialization process in the

2. ECONOMIC ENVIRONMENT 3 production, both to pover & growing demestic demand and exports:

3. MARKET ASSESSMENT

3.1 APPARENT CONSUMPTION 4 5.1 ATTACENT CONSONTTION and the modes laposed

3.2 IMPORTS 6 the coast. The first Fishing Law was passed by Prasident Cardenas

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in 1925 and it particularly favored cooperatives, for which were 3.3 DOMESTIC PRODUCTION 9 constantly been revised since and led to the dreation of the secretariat of Fishing (SEFERCE) in 1997. The present fishing

4. DISTRIBUTION 16 fisherman, although the depture of apalone; sea lobster, oyster,

5. MARKET ACCESS about the diversifies

Dept. of External Affairs Min. des Attaires extérieures 1993 9 RETURN TO DEPARTMENTAL LIBRARY RETOURNER A LA BIBLIOTHEQUE DU MINISTERE ternal consumption. During this

year, a significant number of foreign boats operated in Mexico

production regime was formed between 1925 and 1950, allowing the

shrimp, turtle and certain other species are still reserved for

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