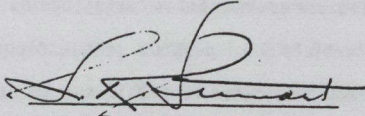


5. AND THAT the terms of the Agreement and the Tariff as previously amended, except as herein modified, shall continue to remain in full force and effect.

Executed at Ottawa, this 11th day of April, 1994.

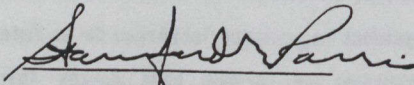
BY THE ST. LAWRENCE SEAWAY AUTHORITY



GLENDON R. STEWART, PRESIDENT

Executed at Washington this 21st day of April, 1994.

BY SAINT LAWRENCE SEAWAY DEVELOPMENT CORPORATION



STANFORD PARRIS, ADMINISTRATOR