

**The Impact of Exports:
An Input-Output Analysis of Canadian Trade**

Executive Summary	3
Résumé	7
1. Introduction	12
2. The Importance of Trade to the Canadian Economy	14
3. A Look at the Available Data	17
3.1 Customs Versus Balance of Payments	17
4. The Statistics Canada National Input-Output Model	18
4.1 The Use of the Model	19
4.2 The Limitations of the Model	20
4.3 The Treatment of Services	21
5. The Input-Output (I-O) Results	22
5.1 Evaluations of the Derived Tables	22
5.2 Relationships Within the Derived Tables	28
6. In Which Industries Are the Domestic Gains From Trade Highest?	32
6.1 The General Results	33
6.2 Canadian Value-Added	34
6.2.1 Value-Added and the Canada-U.S. Balance	34
6.3 Individual Industry Results	36
6.4 High-Tech Industries	39
6.5 Employment Considerations	40
6.5.1 Employment by Industry	41
6.5.2 Job Quality Versus Job Quantity	43