

Offering of \$750,000

7%

Cumulative Convertible Preference Shares
With 20 Per Cent. Bonus in Common Stock of the

F. N. BURT COMPANY, Limited

Incorporated by Ontario Charter.

CAPITALIZATION:

7% Cumulative Convertible Preference Stock.....	\$750,000
Common Stock	750,000

WE OFFER FOR SALE AT PAR 7,500 FULL PAID SHARES OF \$100 PAR VALUE EACH, OF THE ABOVE-MENTIONED CUMULATIVE CONVERTIBLE PREFERENCE STOCK, WITH BONUS OF 20% OF THE AMOUNT OF THE PREFERENCE SHARES IN COMMON STOCK.

Payments are as follows:—

\$10 per share with subscription, and
\$90 per share on or before October 1st next.

Applications will be made in due course to have both the Preference and Common Stock listed upon the Toronto and Montreal Stock Exchanges.

CHARACTER OF SHARES.

Preference shares carry the right to the holder of exchange at any time, share for share, for Common Stock, and are preferential both as to assets and cumulative dividend at the rate of 7% per annum.

DIVIDENDS.

Preference share dividends will accrue from October 1st next, and be payable quarterly thereafter.

It is expected that the Common Stock will bear quarterly dividends at the rate of 4% per annum from January 1st next.

BUSINESS.

The business of the company is thoroughly established, and has been in profitable operation for years. It comprises the manufacture of small paper boxes and of counter check books—or merchants' sales books.

DIRECTORS.

President, S. J. Moore, Toronto, President Metropolitan Bank and Wm. A. Rogers, Limited; Vice-President, A. E. Ames, Toronto, of A. E. Ames & Co. Limited; F. N. Burt, Buffalo, N.Y.; Hon. C. H. Duell, New York, Vice-President Wm. A. Rogers, Limited; Robert Kilgour, Toronto, Vice-President Canadian Bank of Commerce; James Ryrie, Toronto, President Ryrie Bros., Limited; Hon. W. Caryl Ely, Buffalo, Director Wm. A. Rogers, Limited.

SUBSCRIPTION BOOKS.

Subscription books are now open at our offices, and will close not later than 4 o'clock on Tuesday the 21st instant. The right is reserved to allot only such subscriptions and for such amounts as may be approved and to close the subscription books without notice.

SUBSCRIPTIONS MAY BE FORWARDED BY MAIL, OR BY TELEGRAM AT OUR EXPENSE.

Subscriptions may be on regular forms or, where these are not available, letters simply stating that so many shares are subscribed for under the terms of the prospectus will be sufficient.

Full prospectuses have been published in the newspapers, and copies, with subscription forms, may be had on application at our offices.

We recommend purchases of these securities, the Preference share dividends being well assured and prospects being good for satisfactory dividends on the Common Stock.

A. E. AMES & Co., Limited, Toronto.