

- 4 -  
FACT SHEET

NAME OF SECTOR: Aluminum Smelting

SIC COVERED: 2951

1. PRINCIPAL STATISTICS

	<u>1974</u>	<u>1981</u>	<u>1982</u>	<u>1983</u>	<u>1984</u>
Establishments	6	7	7	7	7
Employment	14,600 <sup>1</sup>	14,634	14,123	13,620	13,500
Shipments (Can \$ million) <sup>1</sup>	2,448	5,911	5,481	6,393	7,223
Gross Domestic Product (Constant 1974 \$ million)	526.7	567.8	488.3	540.5	606.7
Investment (Can. \$ million)	94	431	264	141	313
Profits after tax (Can. \$ million) <sup>2</sup>	167	318	(72)	91	147
Exports (Can. \$ million) (ingots) <sup>1</sup>	657	1,087	1,031	1,200	1,524
Canadian Market (Can. \$ million) (ingots) <sup>1</sup>	388	662	394	483	N.A.
Exports % of Shipments (ingots)	81	80	87	86	N.A.
Imports % of Domestic Market (ingots)	43	35	42	42	N.A.

<sup>1</sup> Estimated

<sup>2</sup> Alcan Corporate data - Can. Reynolds not available

2. REGIONAL DISTRIBUTION - 1980-82 Average

	<u>Atlantic</u>	<u>Québec</u>	<u>Ontario</u>	<u>Prairies</u>	<u>B.C.</u>
Establishments % of total		85.7			14.3
Employment % of total		95.3			14.7
Shipments % of total		78.3			21.7

2.(a) FOREIGN TRADE (ingot forms)

	<u>U.S.</u>	<u>E.E.C.</u>	<u>Asia</u>	<u>Others</u>
Imports % of total 1981	71.0	22.5		6.5
1982	85.5	10.2		4.3
1983	69.5	23.2		7.3
Exports % of total 1981	70.8	0.3	21.9	7.0
1982	51.9	1.4	42.9	3.8
1983	65.0	2.1*	31.7	1.2

\* W. Europe

3. MAJOR FIRMS

	<u>Ownership</u>	<u>Main Plants</u>
1. Alcan Smelters and Chemicals Ltd.	Canadian	Jonquière, Quebec Alma, Quebec Grande Baie, Quebec Shawinigan, Quebec Beauharnois, Quebec Nitinat, B.C.
2. Canadian Reynolds Metals Co. Ltd.	American	Baie Comeau, Quebec
3. Aluminerie de Bécancour Inc.	50.1% French 24.95% U.S. 24.95% Cdn.	Bécancour, Quebec (expected operation 1986)

4. FEDERAL AND PROVINCIAL GOVERNMENT PROGRAMS

No programs are sought or utilized at this time.

Provincial government power rates and water tax assessment are important.