

II. MALT AND MALTING BARLEY

1. Domestic Production of barley by type, 1983/84 estimate:

	- - thousands of tonnes - -				<u>Total</u>
	<u>2-Row</u>		<u>6-Row</u>		
	<u>Winter</u>	<u>Spring</u>	<u>Winter</u>	<u>Spring</u>	
All Barley	650	50			700
Suitable for malting	205	35			240

2. Imports, Calendar year 1983 estimated, previous year in brackets:

	<u>thousands of tonnes</u>	<u>Principal supplier(s)</u>
Malt	85 (84)	EEC Countries
Malting barley	1,170 (1,451)	EEC Countries

3. Additional Information

Malting capacity remains stable at approximately 500,000 tonnes.

In 1983, malt exports totalled 305,000 tonnes. 107,000 tonnes were exported to EC countries, namely Netherlands, Denmark and West Germany. The remaining 199,000 tonnes were destined to Austria, USSR, Nigeria, Zaire, Brazil, Japan and over 35 other markets around the world.

The annual per capita beer consumption is stable at approximately 132 liters.

Market potential for Canadian malt and malting barley: Belgian malt requirements are currently supplied by member states of the EEC. High import levies on imports from third-countries limit access to this market for Canadian suppliers.