

oils are:—Oil lemon, \$1.50 to 2.00; oil bergamot, \$3.00 to 3.75; orange, \$2.90 to 3.10; oil peppermint, \$3.75 to 5.00; glycerine, 25 to 28c; senna, 12 to 25c. for ordinary. English camphor, 70 to 75c.; American do., 65 to 70c. insect powder, 40 to 45c.

DRY GOODS.—The general expression we find to be one of moderate satisfaction with the business that is being done in fall goods. Some dealers find business in the North-West and British Columbia smaller than anticipated, and there seems to be a curtailment of credit limits west of Toronto, but on the whole the general tone of trade has improved, and though most dealers have bought carefully, and are in no hurry for their goods, still orders are reported very fair indeed. Money in the shape of remittances is quiet, but there is little coming due at this season, and July, as a whole, shows some improvement over July, 1889. The dry goods trade in the city of Ottawa seems to be in poor shape, as a wholesale dealer of that city states that nearly thirty per cent. of the retail trade there have failed or closed out since the first of January last.

GROCERIES.—Wholesale grocery men seem to be very fairly satisfied with the aggregate of business being done, though large bills are the exception; payments are being fairly met. Sugars are just about as they were, granulated being 6½c. per lb. at the refinery, some "off color" yellows have been sold at 5½c., and

range from that to 5½c. at factory. Raws seem crawling up at outside points, and the opinion of some is that there would have been an advance in price, but that there seems to be some pulling between the two local factories. Molasses is quoted at 33½c. per gal. for Barbadoes in lots, but there is a certain amount of cutting among the French houses, who now do the most of this trade, and probably single puncheons could be bought close to this figure. Teas continue to strengthen in China and Japan, as well as in New York, in which latter direction many teas, originally consigned here, have gone since the opening of the season, as affording better prices to shippers. There is no doubt a considerable quantity of teas wanted in the country, but buyers seem very loath to accept the situation, and keep putting off the making of purchases. The market is nearly absolutely bare of Valencia raisins and currants, and values are stiff at last quotations, with very little doing. Rice, spices, tobaccos, &c., without change. Coffee as before, but if the South American troubles continue, they will likely go up. For good brands of tomatoes \$1.20 to 1.25 is being got in a jobbing way; few packers are yet making prices for new crop. Advances from the Pacific Coast seem to indicate that there is some doubt of orders for new pack of salmon being all filled, as the fish had declined being taken in the quantity anticipated.

HIDES.—Receipts of green hides have been comparatively small, though dealers are still paying 7½c. per lb. for No. 1; tanners have had to pay 8c. for local inspection, and 7½ for Toronto No. 1 skins; lambskins, 35 to 40c.; calfskins dull at 5c. per lb.

LEATHER AND SHOES.—The leather market is quiet at the moment, but everything in the list is firm, with an upward tendency. Slaughter sole is decidedly stronger. Stocks are reported very short in Quebec, and tanners have difficulty in getting hides. Mail advices

just to hand from England say the market there shows a gain of strength, but there is not much leather going thither just now, as the goods are wanted here. We quote:—Spanish sole, B. A., No. 1, 20 to 23c.; do., No. 2, B. A., 16 to 18c.; No. 1, ordinary Spanish, 19 to 20c.; No. 2 ditto, 16 to 17c.; No. 1, China, 18 to 19c.; No. 1 slaughter, 22 to 24c.; No. 2 do. 20 to 21c.; American oak sole, 39 to 43c.; British oak sole, 38 to 45c.; waxed upper, light and medium, 29 to 32c.; ditto, heavy, 24 to 30c.; grained, 28 to 32c.; Scotch grained, 30 to 35c.; splits, large, 15 to 20c.; do., small, 12 to 16c.; calf splits, 32 to 33c.; calfskins (35 to 40 lbs.), 45 to 55c.; imitation French calfskins, 65 to 75c.; russet sheepskin linings, 30 to 40c.; harness, 22 to 27c.; buffed cow, 11½ to 14c.; pebbled cow, 12 to 14c.; rough, 20 to 24c.; russet and bridle, 45 to 55c.

METALS, &c.—The movement is a slow one at present, but there is a better feeling prevailing, with expectations of a good trade in the fall. The only late transactions in pig iron have been 100 tons of Carnbroe at \$19.00; a fair lot of Summerlee ex-ship at \$21.50, ditto ex-yard, \$22.50. The season for Canada plates is on, and there is rather more doing with firmness in England. Tinned sheets are higher, owing to an amalgamation among the few English makers, and we advance quotations a half cent. We quote:—Coltness, no stock, to import \$21.50 to 22.00; Calder, No. 1, \$21.50 to 22; Calder, No. 3 \$20.50; Langloan, \$21.50 to 22; Summerlee, \$21.50 to 22.50; Eglinton and Dalmellington, \$18.50 to 19.00; Gartsherrie, \$21.50 to 22.00; Carnbroe

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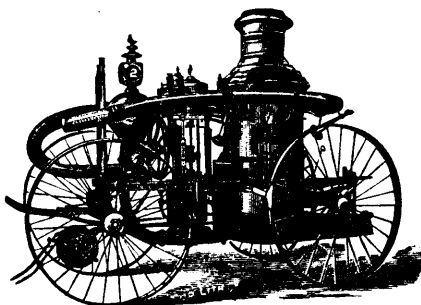
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