

MALT AND MALTING BARLEY cont'd

2. Imports, Calendar year 1983 estimated, previous year in brackets:

| | thousands of tonnes | | Principal supplier(s) |
|------------------|---------------------|---------|-------------------------|
| Malt, roasted | .552 | (.120) | Czechoslovakia |
| Malting barley | n/a | (n/a) | |
| Malt not roasted | 2.630 | (1.217) | Czechoslovakia, Hungary |

3. Additional Information

Change in malting capacity: Remaining at same level of about 100 - 120,000 tonnes.

Malt exports: Malt, not roasted: 48 tonnes to West Germany
 40 tonnes to Italy
 182 tonnes to Switzerland
 5,040 tonnes to Thailand

Trend in beer consumption: 1982/83 - 109 litres/capita, a slight increase over 1981/82 as summer of 1983 again warm.
 Production 1982/83 - 8,440,000 hectolitres of which 420,000 hectolitres exported.

Market potential for Canadian malt and/or malting barley: Limited under normal crop conditions. (Old established trade pattern)

| | |
|--|----------------|
| 1983 imports: malt, not roasted - West Germany | 321.4 tonnes |
| Belgium | 23.6 tonnes |
| Czechoslovakia | 999.6 tonnes |
| Hungary | 1,283.8 tonnes |
| malt, roasted - Czechoslovakia | 550.0 tonnes |

III. OILSEEDS

1. Import Policy

- a) Import Tariffs: (i) Oilseeds - Free
 (ii) Crude Oil - 12%
 (iii) Refined Oil - 12%
- b) There are no significant non-tariff barriers.
- c) Importation procedure and structure: Private importers.

2. Supply of oilseeds and products by type, thousands of tonnes:

Base year: 1983

| Seed Type | Production | Imports | Quantity Processed | Principal Sources of Imports |
|---------------|------------|---------|--------------------|------------------------------|
| Rapeseed | 460.9 | 349.9 | | EEC-154.9, Canada-56.6 |
| Sunflowerseed | | 6569.3 | | E. Europe-5327.6 |
| Soybeans | | 804.1 | | EEC-773.6 |
| Groundnuts | | 2221.6 | | |
| Linseed | | 1178.1 | | EEC-733.6 E. Europe-425.4 |