II. MALT AND MALTING BARLEY

1. Domestic Production of barley by type, 1985/86 estimate:

- - thousands of tonnes - -

	2-Row		6-Row		
	Winter	Spring	Winter	Spring	Total
All Barley	400	1,200	-	-	1,600
Suitable for malting	50	80	-	-	130

2. Imports, Calendar year 1984 estimated, previous year in brackets:

	thousands of tonnes	Principal supplier(s)
Malt	80 (76)	France, Germany
Malting barley	30 (30)	France

3. Additional Information

Annual per capita beer consumption: On increase from 11.5 litres in 1970 to 21.7 litres in 1985.

Beer production capacity: Number of firms is on the decline as industry consolidates and old plants shut down. More than half of capacity owned by Dreher and Peroni, and about 40% by only six firms. Overall capacity is slightly increasing, as expansion of newer plants compensates for closure of old plants.

Malt exports: None

Market potential for Canadian malt and/or malting barley: none, as limited requirements are readily available from other EC countries.

Market potential for Canadian malt is limited since requirements are readily available from other EC countries.

III. OILSEEDS

1. Trade Policy

Import tariffs:	Oilseeds:	Exempt.
	Crude Oil:	5% for industrial oils. 10% food oils.
	Oilseed meal:	7.3% on soya meal, others exempt.
	Refined oil:	8% for industrial oils; 15% for food oils.

No significant non-tariff barriers

Importation procedure and structure: Private importers, no government involvement except in case of olive oil.