This paper sets out the general case for TPOs to reach beyond their traditional scope of trade promotion activities to meet the challenge of facilitating integrative trade<sup>3</sup> in the Internet age. It draws on a survey of well-established integrated trade service leaders, with a particular focus on electronic trade finance. The observations from the survey are placed in a conceptual framework to facilitate analysis on the basis of which operational suggestions and recommendations for TPOs can be derived, and areas for further and more detailed research can be identified.

## **Background and Methodology**

## Trade facilitation functions and institutions

The various functions and services that enter into trade facilitation can usefully be sorted into two groups based on whether they are provided prior to a sale (front-end or upstream) or following the sale (fulfillment or downstream):

- a) Global Trade Development (GTD) activities support the front end of transaction development; these include:
  - Electronic marketplace facilities, including trade portals/samples, virtual trade shows and electronic catalogues.
  - Exporter and importer missions.
  - Country image building (e.g., advertising, promotional events, advocacy).
  - Firm-specific export support services (e.g., exporter training, technical assistance, capacity building).
  - Provision of market intelligence, market research and publications (including general sector and firm-level information<sup>4</sup>), qualifications search.
  - Legal and contractual services.
  - Customer Relationship Management (CRM) services.

<sup>4</sup> See for example Lederman et al. (2007).

<sup>&</sup>lt;sup>3</sup> The "integrative trade" terminology/model has been outlined by Export Development Canada (EDC) in various publications and in successive EDC Corporate Plans. See, for example, EDC, *Anticipating Needs, Delivering Results: EDC in an Evolving Trade Environment*, Submission to the 2008 Legislative Review of the Export Development Act, May 2008.