

Size of the 1991 Automotive Aftermarket (in billions of 1991 retail dollars)

Replacement Parts	<u>\$ Billion</u>
Batteries	3.91
Brake Systems	2.90
Drums and Rotors	.53
Brake Hardware	.11
Hydraulic Parts	.87
Friction Material	1.39
Drive Train Parts	4.9
Axles	.83
Clutches and Parts	1.77
CV Joints	.73
Transmissions	1.19
U Joints	.38
Electrical Systems	3.28
Conventional Ignition	.72
Electronic Ignition	.44
Starters, Alternators, Generators	1.15
Switches	.32
Wire and Cable	.64
Engine Parts	1.19
Exhaust Systems	1.93
Filters	2.72
Fuel System Parts	1.87
Carburetors	.77
Emission Control Systems	.36
Fuel Injection Systems	.44
Fuel Pumps	.30
Heating and Cooling Systems	2.27
Air Conditioning Compressors and Parts	.91
Radiators	.73
Water Pumps	.41
Other	.22
PCV Valves	.03
Shock Absorbers	.72
Struts and Lift Supports	.52
Steering and Suspension	.93
Spark Plugs	1.24
Wheel Bearings	.25
Wheel Seals	.08
Other Replacement parts	<u>11.62</u>
Total Replacement Parts	40.36

(APAA estimate from Department of Commerce data. Includes engines, miscellaneous engine accessories, vehicular lighting.)