BAKERY PRODUCTS

The report on this sector concentrates on one U.S. commodity group which includes biscuits, cakes, pastry, and similar baked products including inedible wafers. More detailed U.S. market and tariff information and export-related leads for this product group are contained in the individual report for this sector. Highlights of the sector report are:

The U.S. Import Market

The table below shows the value of total U.S. imports for this sector in 1986 and the share of that market held by four exporting regions:

| Region | U.S. Import Market | |
|----------------|--------------------|------|
| | U.S.\$ millions | % |
| Canada | 75.2 | 30.1 |
| Western Europe | 128.1 | 51.3 |
| Japan | 14.4 | 5.8 |
| Others | 32.1 | 12.8 |
| Total | \$249.8 | 100% |

Tariff Impacts of Free Trade

Current U.S. tariffs on bakery products range from 5% to 10%. Many items are duty free. Under the Free Trade Agreement all tariffs will be removed by January 1, 1998 with ten equal stages of reductions.

BATTERIES

The report on this sector concentrates on two U.S. commodity groups which include nickel-cadmium storage batteries, primary cells and primary batteries. More detailed U.S. market and tariff information and export-related leads for this product group are contained in the individual report for this sector. Highlights of the sector report are:

The U.S. Import Market

The table below shows the value of total U.S. imports for this sector in 1986 and the share of that market held by four exporting regions:

| Region | U.S. Import Market | |
|----------------|--------------------|------|
| | U.S.\$ millions | % |
| Canada | 1.8 | 0.6 |
| Western Europe | 42.2 | 13.2 |
| Japan | 184.8 | 57.8 |
| Others | 91.0 | 28.4 |
| Total | \$319.8 | 100% |

Tariff Impacts of Free Trade

Current U.S. tariffs on batteries range from 5.1% to 5.3%. Under the Free Trade Agreement, these tariffs will be reduced in ten equal stages to reach duty free status on January 1, 1998.