Export and Investment Promotion Planning System

88/89 Sector/Sub-Sector Highlights Submitted by Posts by Region

Region: UNITED STATES

Mission: 601 BOSTON

Market: 577 UNITED STATES OF AMERICA

Sector: 014 EDUCATION, MEDICAL, HEALTH PROD

Subsector: 999 ALL SUB-SECTORS

| Statistical Data On Next Year Sector/sub-sector (Projected) | | | rent Year (stimated) | 1 Year Ago | | 2 Years Ago | | |
|--|----|-----------------|-------------------------|------------|-------------------|-------------|-------------------|--|
| Mkt Size(import) | | 1000.00M | \$ 900. 00M | \$ | 800. OOM | \$ | 750. 00M | |
| Canadian Exports Canadian Share of Import Market | \$ | 30.00M 0.03% | \$ 29. 90M 0. 03% | \$ | 29. 07M 0. 03% | . \$ | 35. 17M 0. 04% | |

| Major Competing Countries Ma | ırket | Share | | |
|---------------------------------|-------|-------|---|--|
| i) 577 UNITED STATES OF AMERICA | | 092 | × | |
| ii) 128 GERMANY WEST | | 003 | 7 | |
| iii) 051 UNITED KINGDOM | | 002 | | |
| iv) 507 SWEDEN | | 002 | | |
| v) 112 FRANCE | | 001 | z | |
| vi) 093 DENMARK | | 001 | z | |

Cumulative 3 year export potential for CDN products 100 \$M AND UP in this Sector/Subsector:

Current status of Canadian exports: Market share declining

| Products/services for which there are | Curre | nt Total Imports |
|---|-------|------------------|
| good market prospects | In C | anadian 🕏 . |
| i) SURGICAL GLOVES | \$ | 0.00 M |
| ii) ALL DISPOSABLE PRODUCTS | . \$ | 0.00 M |
| iii) ARAGNOSTIC ELECTRO MEDICAL INSTRUMENTS | \$ | 0.00 M |
| iv) MEDICAL AND SURGICAL INSTRUMENTS | \$ | 0.00 M |

The Trade Office reports that the following factors influence Canadian export performance in this market for this sector (sub-sector).

In the Trade Office's opinion, Canadian export performance in this sector (sub-sector) in this market is lower than optimum mainly because of:

- a lack of interest in the market on the part of Canadian exporters
- difficulties of adaptation of marketing techniques to the market by some Canadian companies
- market prospect which are relatively new and have not yet been explored adequately by Canadian exporters