

Table 4.4

Three Gorges Joint Venture Co.  
Pro Forma Balance Sheet at End of Year 17  
(in millions of dollars)

	A End of year 17	B1.01	B1.02	B1.03	B1.04	B1.05	B1.06	B1.07	B1.08	B1.09	B1.10 End of year 17	B1.11	B1.12	C1.01	C1.02
<b>Assets</b>															
<b>Current</b>															
	\$ 0	\$ 0	\$2,472.3	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$789.4	\$ 0	\$ 0	\$ 0
<b>Fixed</b>															
Plant in service Gezhouba	\$ 0	\$1,400.0	\$1,400.0	\$1,400.0	\$1,400.0	\$1,400.0	\$1,400.0	\$1,400.0	\$1,400.0	\$1,400.0	\$1,400.0	\$1,400.0	\$1,357.5	\$1,357.5	\$1,400.0
Plant in service 3 Gorges	\$20,564.0	\$12,687.5	\$17,050.0	\$14,167.8	\$12,422.9	\$13,334.8	\$12,763.0	\$12,546.3	\$15,936.0	\$12,019.3	\$19,463.1	\$8,699.0	\$13,354.3	\$12,423.7	\$12,774.3
<b>Total Assets</b>	<b>\$20,564.0</b>	<b>\$14,087.5</b>	<b>\$20,922.3</b>	<b>\$15,567.8</b>	<b>\$13,822.9</b>	<b>\$14,734.8</b>	<b>\$14,163.0</b>	<b>\$13,946.3</b>	<b>\$17,336.0</b>	<b>\$13,419.3</b>	<b>\$20,863.1</b>	<b>\$10,888.4</b>	<b>\$14,711.8</b>	<b>\$13,781.2</b>	<b>\$14,174.3</b>
<b>Liabilities</b>															
<b>Long term debt</b>															
Due to Yuan bankers	\$1,218.6	\$3,902.3	\$ 0	\$8,832.0	\$3,621.3	\$4,563.2	\$3,977.7	\$3,761.0	\$7,150.8	\$984.3	\$10,697.3	\$ 0	\$2,589.6	\$4,316.9	\$3,866.7
Due to U.S. bankers	\$13,693.9	\$ 0	\$10,736.8	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
<b>Total Liabilities</b>	<b>\$14,912.5</b>	<b>\$3,902.3</b>	<b>\$10,736.8</b>	<b>\$8,832.0</b>	<b>\$3,621.3</b>	<b>\$4,563.2</b>	<b>\$3,977.7</b>	<b>\$3,761.0</b>	<b>\$7,150.8</b>	<b>\$984.3</b>	<b>\$10,697.3</b>	<b>\$ 0</b>	<b>\$2,589.6</b>	<b>\$4,316.9</b>	<b>\$3,866.7</b>
<b>Equity</b>															
Chinese partners	\$5,632.3	\$7,733.8	\$7,756.1	\$4,306.4	\$7,772.2	\$7,742.2	\$7,733.9	\$7,733.9	\$7,733.8	\$10,005.6	\$7,736.4	\$7,830.4	\$12,122.2	\$7,670.3	\$7,878.3
Foreign partners	\$ 0	\$2,429.4	\$2,429.4	\$2,429.4	\$2,429.4	\$2,429.4	\$2,429.4	\$2,429.4	\$2,429.4	\$2,429.4	\$2,429.4	\$3,038.0	\$ 0	\$1,794.0	\$2,429.4
<b>Total Equity</b>	<b>\$5,632.3</b>	<b>\$10,163.2</b>	<b>\$10,185.5</b>	<b>\$6,735.8</b>	<b>\$10,201.6</b>	<b>\$10,171.6</b>	<b>\$10,163.3</b>	<b>\$10,163.3</b>	<b>\$10,163.2</b>	<b>\$12,435.0</b>	<b>\$10,165.8</b>	<b>\$10,888.4</b>	<b>\$12,122.2</b>	<b>\$9,464.3</b>	<b>\$10,307.7</b>
<b>Total Liabilities &amp; Equity</b>	<b>\$20,564.0</b>	<b>\$14,087.5</b>	<b>\$20,922.3</b>	<b>\$15,567.8</b>	<b>\$13,822.9</b>	<b>\$14,734.8</b>	<b>\$14,163.0</b>	<b>\$13,946.3</b>	<b>\$17,336.0</b>	<b>\$13,419.3</b>	<b>\$20,863.1</b>	<b>\$10,888.4</b>	<b>\$14,711.8</b>	<b>\$13,781.2</b>	<b>\$14,174.4</b>