SCHEDULE B.

No. £ Sterling (or Currency, as the case may be.)

This Debenture witnesseth that the

under authority of the Statute of the Province of Canada, passed in the year of Her Majesty's Reign, intituled, are indebted to the bearer hereof in the sum of Sterling (or Currency, as the case may be,) as a loan to bear interest from the date of the issue hereof, at the rate of per centum per annum, payable half yearly day of on the and on the day of which said sum of Sterling, (or Currency, as the case may bc,) the said Company hereby bind and oblige themselves to pay on the day of in the year of our Lord, one thousand eight hundred and to the bearer hereof at , and also to pay the interest thereon, half yearly as aforesaid, to the bearer hereof, at the place aforesaid, on delivery of the coupons therefor, now forming part hereof.

And for the due payment of the said sum of money and interest, the said Company, under authority of the said Statute, do hereby hypothecate the real estate and appurtenances hereinafter described, that is to say: The whole of the Road known as the

including all the lands, buildings and real property whatsoever of the said Company, and all other appurtenances thereto belonging.

In testimony whereof, A. B., of President of the said Company, hath hereto set his signature and affixed the common scal of the said Company, at this day of in the year of our Lord, one thousand eight hundred and

A. B. [L. S.]

Countersigned and entered.

C. D., Secretary.

I certify that this Debenture was duly presented for enregistration in the Registry Office for the on the day of in the year of our Lord, one thousand eight hundred and at of the clock in the noon, and is accordingly enregistered in the Register, for such Debentures, marked at page number

E. F., Registrar.

Issued to L. M., of this day of in the year of our Lord, one thousand eight hundred and

C. D., Secretary.