

III. OILSEEDS

1. Trade Policy

Import Tariffs:	Oilseeds:	2.5%
	Crude oil:	12.5%
	Oilseed meal:	12.5%
	Refined oil:	32.5%

Non-tariff import barriers/export assistance measures: An import permit must be obtained for refined oil. It is seldom granted since the local refining capacity is sufficient to meet the local demand.

Import/export structure: Crude degummed vegetable oil is imported by the Burapro (office representing all oil refiners). The Ministry of Commerce and Industry calls all tenders on behalf of the industry some 8-10 months prior to delivery. Oilseeds are imported by the Ministry of Commerce and Industry on behalf of the local crushers.

Additional Factors: The market for oilseeds is limited but Morocco wishes to increase its crushing capacity and this opens the door to substantial Canadian participation in the supply of new crushing plants and in the supply of seeds that these would require. At the moment, the market is open for Canadian crude degummed canola oil (230,000 tons annually).

2. Supply of oilseeds and products by type, thousands of tonnes: - Year 1987

<u>Oilseed</u>	<u>Domestic Production</u>	<u>Imports</u>		<u>Exports</u>	
Colza	0.85				
Soya	1.6	39.1			
Sunflower	32.4				
Olives	350.0				
TOTAL	384.85	39.1			0
<u>Oil</u>	<u>Production</u>	<u>Imports</u>		<u>Exports</u>	
		<u>(Crude)</u>	<u>(Refined)</u>	<u>(Crude)</u>	<u>(Refined)</u>
Colza	0.3	159.3			
Soya	0.3	16.6			
Sunflower	13.6	N/A			
Olives	35.0	0.9	0.93		
TOTAL	49.2	236.8	0.93	0	0