General Perishing's use in Europe. The production of comb steel, certainly at least for the next six months, will be curtailed about fifty per cent., this by reason of commandeering of certain ships by the government last week.

While our industry does not use the higher grades of steel in many lines, yet I anticipate that a shortage of any one element of steel will be reflected in other grades. Therefore I would strongly advise manufacturers to supply their wants in advance in this regard. If the war continues much longer its depressing effect is going to be felt of course by all industries. That is why we have been singularly fortunate. Constant pressure is being brought by certain men high in government authority and certain outside interests demanding serious curtailment of our industry. It will be our duty to combat that propaganda and let us trust with that same good success which has favored us in the past."

Piano Imports Again Increasing

Canada's importations of pianos from the United States are again on the increase. For the fiscal year ended March 31, 1917, this country imported from the U. S. factories 858 pianos, with a dutiable valuation of \$153,729, or an average value of \$197. In quantity this is an increase of 26.45 per cent. over the previous year, which in turn was a 75.37 per cent. decrease as against the high water mark of 1913.

Figures are not yet available for Canada's fiscal year, ended March 31, 1918, but for the eight months ended November 30, 1917, Canada imported from the United States 857 pianos, valued at \$146,037, or an average value of \$170.40, as against 521 pianos, valued at \$89,310, for the same period of 1916. This is at the rate of 1,284 pianos per year, or a 33 1/3 per cent. increase over the previous year.

It will be noticed that as the quantities increase the average value of the pianos decreases, the inference being that the ratio of imports of cheaper instruments increases. Peculiarly enough the average value of the instrument imported for the eight months ended November, 1917, is the lowest in six years, in spite of the fact that increased cost of materials had made higher prices necessary in the United States as well as in Canada.

The figures showing importations are particularly interesting at this time. These are taken from the Government reports. DUTIABLE IMPORTS FROM UNITED STATES

DUTIABLE	1913	1914	1915	1916	1917
Pianos-					
Average Price	2,573 \$453,129 \$176.00	2,156 \$380,647 \$176.55	\$219,508	631 \$141,525 \$224.30	\$153,729 \$179.00
Talking Machines and Finished Parts					
Thereof and Records Piano and Organ Players—	\$707,460	\$868,920	\$688,022	\$912,011	\$1,729,405
Quantity Value	\$33,887	\$24.991		\$3,665	8275
Cabinet Organs-					
Quantity	\$23,088	389 \$23,964	\$19,874	\$11,789	\$14,192
Quantity	4	5	9		
Value	\$6,536	\$11,648	\$1,400	\$8,297	8557
Parts of Organs	12,409	12.029	8,806	8.855	7,374
Piano Parts Brass Band Instru-	281,803	275,411	143,268	167,257	247,360
ments Key, Action and Ham-	21,475	21,800	22,874	30,980	46,887
mer Supplies	62,305	85.924	46,533	78,864	124.829
	RTS FROM				204,020
Pianos-		M DIVILLE	TO TELLIGID	OTH	
Quantity	139	208	81	7	1
Value Talking Machines and	\$22,010	\$31,001		\$1,294	\$100
Records	22,709	20,817	25,712	12,824	15,111
ments	30.902	29,656	21,293	62,501	75,452
Piano Parts Key, Action and Ham-	2,559	1,604	2,158	822	50
mer Supplies	13,796	17,769	7,163	14.562	14.491
	IMPORTS	FROM F	RANCE		
Brass Band Instru-					
ments	17,722	18,488	8,495	12,421	11,625
TOTAL IMI	Dutiable :	and Non-I	Outiable	UMENTS	
British Empire. \$115.	269 \$12	0.216	\$81.822	\$105,110	\$117,352
Other Countries 1,930, Total\$2,045,	013 2.03	4.521 1.	336.454	1.460.749	2.436,677 \$2,554,029

U. S. Music Trades Exports

The following figures shows the exports of musical instruments from the United States to have increased since that country entered the war.

Pianos, player-pianos, piano			
players, organs and per	1915	1916	1917
forated music rolls\$ Talking machines			
Records	885,306 764,526		2,395,775
Sheet music	128,600	184,000	202,000

Sonora Notes

Messrs. I. Montagnes & Co., Toronto, distributors of the Sonora phonograph in Canada, have inaugurated a retail advertising service so that their dealers may have the advantage of expert assistance and the free use of electrotypes for illustrating purposes. The work is being handled by Advertising Service, Ltd., one of Canada's best agencies, the executive and staff of which have an intimate knowledge of the Sonora and the music trade field.

Messrs. Montagnes & Co. are arranging to manufacture all lines of the Sonora in Canada, several of the smaller types having already been produced in this country. This action was decided upon whether the importation of musical instruments from the United States should be prohibited

A new Sonora catalogue has just been issued, showing Canadian prices of the various types. This is a small sized booklet suitable for enclosure in an ordinary business envelope. A larger sized catalogue is also being printed.

Mr. Van Gelder has just returned from a visit to the Sonora factory at New York, and succeeded in securing a further supply of goods.

NOTICE-PIANO HOUSES NOTICE—PIANO HOUSES
Manager, energetic appropriate experienced in all branches of pianos, phonography and progressive, experienced victories, since has a practical knowledge of liquidating, as well as an up-to-date collection system, desires to make a change, and would like to hear from high system, desires to make a change, and would like to hear from high substances. Box 10 claudes Binsie Trackes fourmantacturers and bankers. Box 10 claudes Binsie Trackes fourmat, 0-ce West.

WANTED Manager for Phonograph Department. A man with organizing ability, and selling experience (with Edison phonographs) preferred. A good proposition will be offered to the party that can show good results. Apply, with full particulars, in confidence, to Layton Bros., 550 St. Catherine St. West, Montreal.

PIANOS WANTED

A dealer with eight years' experience wishes to handle a good line of Pianos. My best year was nearly fifty pianos. Frices must be right. All letters and prices will be kept with the timost of respect and terms to Box 20 Canadian Music Trades Journal, 66-68 West Dundas Street, Toronto.

BUSINESS FOR SALE

BUSINESS FOR SALE

First class piano business in a live town in the Ottawa Vasiey, including store in centre of business street. Sole agency of several pianos
and Victrolas (money makers), well advertised, and good will of business
given in free. This is one of the very best known and money making
piano businesses in Eastern Ontario. The owner wants to retire, having
cleared \$150,000.00 in a few years. This is a snap for any young
man who can sell pianos. A small amount of money down will handle
this. Terms arranged for balance. For particulars apply to Box 69
"Chanislam Missic Trades Journal," Toronto.
F.M.A..

Pianos Wanted

A firm of Western retailers is in the market for the purchase of fifty pianos. These must be the best possible value for the least money. Reply in the first instance to Box 10 Canadian Music Trades Journal, 66-68 West Dundas St., Toronto.