

## SESSIONAL COMMITTEE

## LONG TERM DEBT

BONDS, DEBENTURES AND EQUIPMENT OBLIGATIONS			Currency	Outstanding	Transactions	Outstanding
Rate	Maturity		in which	at	Year 1956	at
%	(See Note)		payable	Dec. 31, 1955	Increase or Decrease	Dec. 31, 1956
4½	Feb. 1, 1956	Canadian National 25 Year Bonds.....	Can-US-Stg.	\$ 67,368,000	\$ 67,368,000	
4	Sept. 1, 1956	Pembroke Southern Bonds.....	Canadian	150,000	150,000	
2½	Mar. 1, 1957(a)	Newfoundland Railway Notes.....	U.S.	213,789	142,206	\$ 71,583
4½	July 1, 1957	Canadian National 30 Year Bonds.....	Can-US	64,136,000		64,136,000
3½	July 20, 1958	Canadian Northern Debenture Stock..	(Canadian Sterling)	5,315,545 310,961		5,315,545 320,961
5	Nov. 15, 1958	Indebtedness to Province of New Brun- swick.....	Canadian	380,023		380,023
3	Jan. 15, 1959(b)	Canadian National 20 Year Bonds.....	Canadian	35,000,000		35,000,000
3½	May 4, 1960	Canadian Northern Alberta Debenture Stock.....	Sterling	550,727		550,727
3½	May 19, 1961	Canadian Northern Ontario Debenture Stock.....	Sterling	3,597,518		3,597,518
3	Jan. 1, 1962	Grand Trunk Pacific Bonds.....	Can-US-Stg.	26,465,130		26,465,130
4	Jan. 1, 1962	Grand Trunk Pacific Bonds.....	Can-US-Stg.	7,999,074		7,999,074
2½	Feb. 1, 1963(c)	Canadian National 8 Year 1½ Month Bonds.....	Canadian	250,000,000		250,000,000
3	Jan. 3, 1966(d)	Canadian National 17 Year Bonds.....	Canadian	35,000,000		35,000,000
2½	Jan. 2, 1967(e)	Canadian National 20 Year Bonds.....	Canadian	50,000,000		50,000,000
2½	Sept. 15, 1969(f)	Canadian National 20 Year Bonds.....	Canadian	70,000,000		70,000,000
2½	Jan. 16, 1971(g)	Canadian National 21 Year Bonds.....	Canadian	40,000,000		40,000,000
3½	Feb. 1, 1974(h)	Canadian National 20 Year Bonds.....	Canadian	200,000,000		200,000,000
2½	June 15, 1975(i)	Canadian National 25 Year Bonds.....	U.S.	6,000,000		6,000,000
4½	Jan. 1, 1980	Grand Trunk Western Bonds.....	Can-US-Stg.	400,000		400,000
5	Perpetual	Debenture Stocks-Variou.....	Sterling	98,706	9,734	88,972
4	Perpetual	Debenture Stocks-Variou.....	Sterling	73,618	64,639	8,979
2	Dec. 1, 1957	Equipment Trust Certificates—Series "R".....	Canadian	1,120,000	560,000	560,000
2½	Mar. 15, 1958	Equipment Trust Certificates—Series "S".....	Canadian	8,400,000	2,800,000	5,600,000
2½	Nov. 1, 1958	Equipment Trust Certificates—Series "T".....	Canadian	6,450,000	2,150,000	4,300,000
2½	Mar. 14, 1960	Equipment Trust Certificates—Series "U".....	Canadian	9,900,000	2,200,000	7,700,000
2½	Jan. 15, 1961	Equipment Trust Certificates—Series "V".....	Canadian	7,425,000	1,350,000	6,075,000
Total Bonds, Debentures and Equipment Obligations.....				896,364,091	76,794,579	819,569,512
GOVERNMENT OF CANADA LOANS AND DEBENTURES						
Capital Revision Act, 1952						
	Jan. 1, 1972	Debenture.....	Canadian	100,000,000		100,000,000
Canadian Government Railways						
		Advances for Working Capital, 1923....	Canadian	16,771,981		16,771,981
Financing and Guarantee Acts 1954-1956						
	Various	Loans for Capital Expenditures.....	Canadian	7,602,991	66,000,000	73,602,991
		Temporary Loans—T.C.A.....	Canadian	8,500,000	11,500,000	20,000,000
Refunding Acts, 1951 and 1955						
	Various	Loans for Debt Redemption.....	Canadian	66,569,650	76,720,206	143,289,856
Total Government of Canada Loans and Debentures.....				199,444,622	154,220,206	353,664,828
Total Long Term Debt.....				\$1,095,808,713	\$ 77,425,627	\$ 1,173,234,340

Note:—(a) Callable at par at any time.  
 (b) Callable at par on or after Jan 15, 1954.  
 (c) Callable at par on or after Feb. 1, 1961.  
 (d) Callable at par on or after Jan. 3, 1961.  
 (e) Callable at par on or after Jan. 2, 1964.

(f) Callable at par on or after Sept. 15, 1964.  
 (g) Callable at par on or after Jan. 16, 1966.  
 (h) Callable at par on or after Feb. 1, 1972.  
 (i) Callable on or before June 14, 1958 at 102; thereafter at varying redemption premiums.

## SHAREHOLDERS' EQUITY

GOVERNMENT OF CANADA					
No par value capital stock of Canadian National Railway Company.....				\$396,518,135	\$ 396,518,135
4% Preferred stock of Canadian National Railways Company.....				815,470,209	\$ 23,132,994
Capital investment in Canadian Government Railways.....				279,914,280	1,235,348
Total Government of Canada.....				1,591,902,624	24,368,342
CAPITAL STOCK OF SUBSIDIARY COMPANIES OWNED BY PUBLIC....				4,511,150	2,480
Total Shareholders' Equity.....				\$1,596,413,774	\$ 24,365,862
TOTAL LONG TERM DEBT AND SHAREHOLDERS' EQUITY.....				\$2,692,222,487	\$101,791,489
					\$2,794,013,976