

## Preface

The purpose of this document is to provide a Canadian audience with market information on the exploration and development phases of the Indian mining industry. As such, it is intended to help prospective investors make informed choices about increasing their presence in India. A companion study provides similar information of interest to Canadian suppliers of goods and services to the mining industry.

These studies form an integral element of Canada's "Focus India" initiative, a cooperative program by federal, provincial, and private sector organizations to assist Canadian companies in assessing India's new economic policies and the potential they hold for Canadian entrepreneurs.

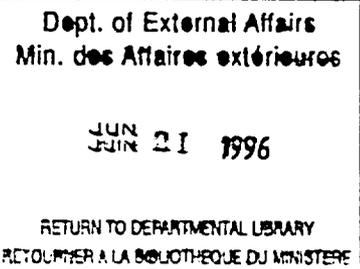
This study has been contracted by the Canadian High Commission, and prepared by Mr. Glenn Kendall while on leave of absence from his position as Director, Mineral Policy and Planning, Natural Resources Canada.

While every effort has been made to ensure accuracy, no responsibility is accepted for errors or omissions.

Further information can be obtained by contacting Canada's trade offices in India:

Canadian High Commission  
Commercial Division  
7/8 Shantipath Chanakyapuri  
New Delhi, India  
Tel. 91-11-687-6500  
Fax 91-11-687-5387  
e-mail: delhi.td.@dejhi01.gc.ca

Consulate of Canada  
4th Floor, 41/42 Maker Chamber VI  
Jammalal Bajaj Marg  
Nariman Point  
Bombay, India  
Tel. 91-022-287-6027-30  
Fax 91-022-287-5514  
e mail: consulate.canada@coc.sprintrpg.sprint.com



43 276 685