## DEPARTMENT OF EXTERNAL AFFAIRS

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## Export and Investment Promotion Planning System

88/89 Sector/Sub-Sector Highlights
Submitted by Posts by Region

Region: UNITED STATES

Mission: 602 CHICAGO

Market: 577 UNITED STATES OF AMERICA

Sector: 006 ELECTRONICS EQUIP. & SERV

Subsector: 061 PRODUCTS & COMPONENTS

Statistical Data On Sector/sub-sector	Next Year Projected)	_		Year ated)	• :	i Yeat	· Ago	2	Years Ago
Mkt Size(import)	\$ 7300.00M	\$	7200	. OOM	\$	7000.	OOM	\$	6500. 00M
Canadian Exports	\$ 180.00M	\$	175	. OOM	\$	170.	MOO	\$	160.00M
Canadian Share of Import Market	2. 40%		2	. 40%		2.	40%		2. 50%

Major Competing Countries Mark				Share	
i) 577 UNITED STATES OF AMERICA				050 %	
ii) 265 JAPAN				020 %	
iii) 268 KOREA				005 %	
iv) 434 TAIWAN				005 %	
V) 467 SINGAPORE				005 %	

Cumulative 3 year export potential for CDN products 100 \$M AND UP in this Sector/Subsector:

Current status of Canadian exports: Well established and growing

Products/services for which there are	Current Total Imports			
good market prospects	In Canadian \$			
i) TELECOMMUNICATIONS	\$ 70.00 M			
ii) TRANSPORTATIONS ELECTRONICS	\$ 40.00 M			
iii) INSTRUMENTATION	\$ 30.00 M			
iv) SUB-ASSEMBLIES	\$ 20.00 M			
y) MICROELECTRONICS	\$ 20.00 M			

The Trade Office reports that the following factors influence Canadian export performance in this market for this sector (sub-sector).

In the Trade Office's opinion, Canadian export performance in this sector (sub-sector) in this market is lower than optimum mainly because of:

- other factor(s) described by the Trade Office as follows:

EXCELLENT MARKET POTENTIAL FOR A WIDE VARIETY OF SOPHISTICATED SYSTEMS & COMPONENTS THAT ARE USED FOR POLLUTION DETECTION, PROCESS CONTROL, SATELLITE COMMUNICATIONS AND INDUSTRIAL AND PUBLIC SERVICE APPLICATIONS.