

SCHEDULE I
(Section 14)

As at May 30, 1991

Form of Name of Bank	Class	Number of Shares	Head Office of the Bank
B.C. Bancorp	Preferred Common	3,000,000 unlimited	Vancouver
Bank of Montreal	Class A Preferred Class B Preferred Common	50,000,000 12,500,000 unlimited	Montreal
The Bank of Nova Scotia	Preferred Common	unlimited unlimited	Halifax
Canadian Commercial Bank	Class A Preferred Class B Preferred Common	10,000,000 10,000,000 10,000,000	Edmonton
Canadian Imperial Bank of Commerce	Class A Preferred Class B Preferred Common	unlimited unlimited unlimited	Toronto
Canadian Western Bank	First Preferred Second Preferred Third Preferred Common	25,000,000 1,554,638 1,554,638 10,000,000	Edmonton
Continental Bank of Canada	4½% Preferred 5¾% Preferred Class A Preferred Common	35,000 460,000 30,000,000 25,000,000	Toronto
National Bank of Canada	First Preferred Second Preferred Common	unlimited 15,000,000 unlimited	Montreal
Northland Bank	Preferred Common	unlimited unlimited	Winnipeg
Royal Bank of Canada	First Preferred Second Preferred Common	unlimited unlimited unlimited	Montreal
The Toronto-Dominion Bank	Class A First Preferred Class B First Preferred Common	40,000,000 unlimited unlimited	Toronto