DEPARTMENT OF EXTERNAL AFFAIRS

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Export and Investment Promotion Planning System

88/89 Sector/Sub-Sector Highlights Submitted by Posts by Region

Region: MIDDLE EAST

Mission: 347 RIYADH

Market: 322 SAUDI ARABIA

Sector: 014 EDUCATION MEDICAL HEALTH PROD

Subsector: 142 HOSP. & MEDICAL EQUIP, INSTRUM.

Statistical Data On Next Year Sector/sub-sector (Projected)				rent Year stimated)	1	Year Ago	2	Years Ago	
Mkt Size(import) Canadian Exports		265.00M 2.00M	\$ \$	275.00M 1.50M	\$ \$	280. 00M 0. 50M	\$ *\$	279. 30M 0. 30M	
Canadian Share of Import Market	*	0. 70%	₽	0. 50%		0. 10%	Þ	0. 10%	

Major Competing Countries Market Share

i)	577	UNITED STATES C) =	AMER I CA)40	%
ii)	128	GERMANY WEST		•	020	%
iii}	434	TAIWAN			010	7.
iv	237	ITALY			207	%
v)	265	JAPAN			908	%

Cumulative 3 year export potential for CDN products 5-15 \$M in this Sector/Subsector:

Current status of Canadian exports: Small but expanding

Products/services for which there are	Current Total Imports
good market prospects	In Canadian \$
i) MEDICAL DISPOSABLES	\$ 48.10 M
ii) PORTABLE EQUIPMENT	\$ 20.20 M
iii) HOSPITAL FURNITURE	\$ 19.10 M
iv) LABORATORY EQUIPMENT	\$ 10.00 M

Projects or portion of projects which are still in the planning stage and for which Canadian companies might have reasonable prospects.

i) Project Name: KING FAHAD MEDICAL CITY, RIYADH Approximate Value: \$ 150 M Financing Source: 012 DOM For further info. please contact:

L. J. FRECHETTE TEL: 488-2288 CDN EMB. RYADH404893

ii) Project Name: KING FAISAL UNIVERSITY HOSPITAL JEDDAH

Approximate Value: \$ 100 M Financing Source: 012 DOM For further info. please contact:

L. J. FRECHETTE TEL: 4882288 CDN EMB. RIYADH404893